

Kopin Corporation: Defining the Future of Mobile Video

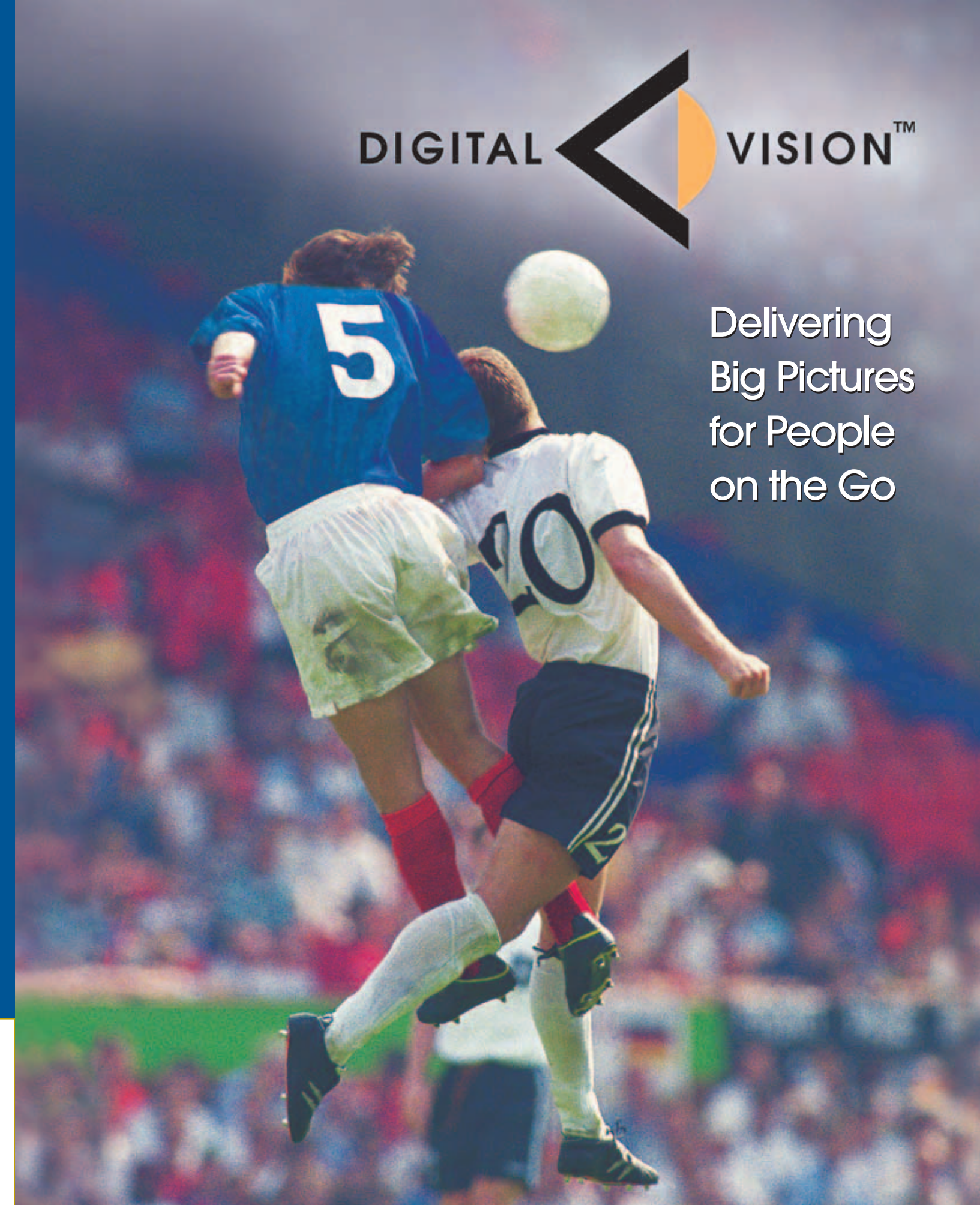
Kopin is an innovative company founded over 20 years ago in the crucible of research labs of the Massachusetts Institute of Technology. With more than 200 patents, Kopin develops unique products based on its Wafer Engineering™ technology, and its products are inside one billion audio and video devices worldwide. Kopin is the largest U.S. manufacturer of microdisplays for mobile consumer electronics and military applications.

Kopin's Digital iVision™ products are ideal for video eyewear applications such as watching movies, music video, TV on the go, playing games, browsing the Web, checking e-mail, and virtual reality gaming.

Kopin delivers a broad range of solutions to its customers, making significant investments in research and development to create a dynamic video experience for the mobile world.



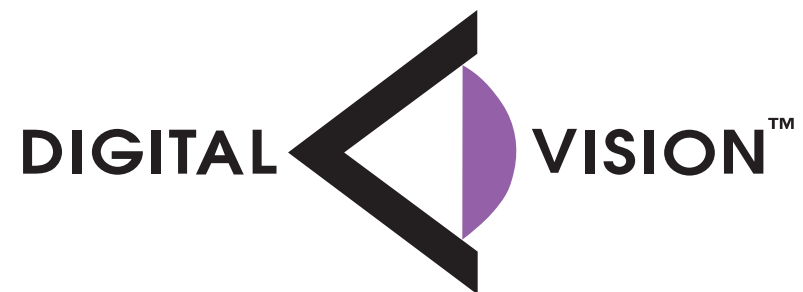
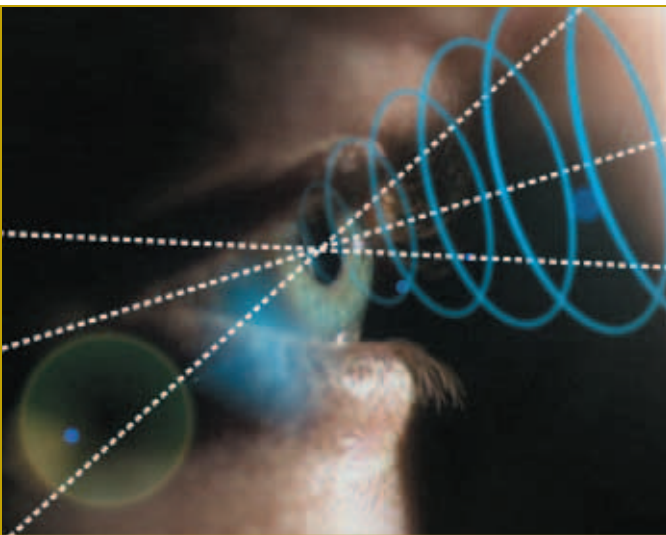
Delivering
Big Pictures
for People
on the Go



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K O P I N C O R P O R A T I O N



Delivering Big Pictures for People on the Go

Your flight has been delayed. You have two hours to wait at the crowded airport gate. Why not put on a slim pair of video eyewear and watch a movie on a big screen?

Your meeting has been delayed for an hour. You really want to browse some Web sites and check your e-mail. The solution is in the palm of your hand. Just put on your video eyewear and do it all.

You're commuting to work on a train. You want to review a presentation before your morning meeting. You take video eyewear from your pocket, and seconds later a big-screen image of the presentation is right in front of your eyes

Putting Big Pictures into Small Devices

You no longer have to compromise with tiny images on a small screen or carry around a heavy screen to get a true large-screen experience. Digital iVision™ technology offers mobile users Big Pictures in a compact package.

Providing Personal, Powerful and Portable Viewing

Kopin's Digital iVision™ technology is revolutionizing the way information is being viewed by people on the go. It allows you to enjoy:

- Large high-resolution images in a device small enough to fit in your pocket
- Complete privacy while reading text, watching video, playing games, or viewing pictures
- Your favorite video or game anytime, anywhere

The Dawn of Mobile Video

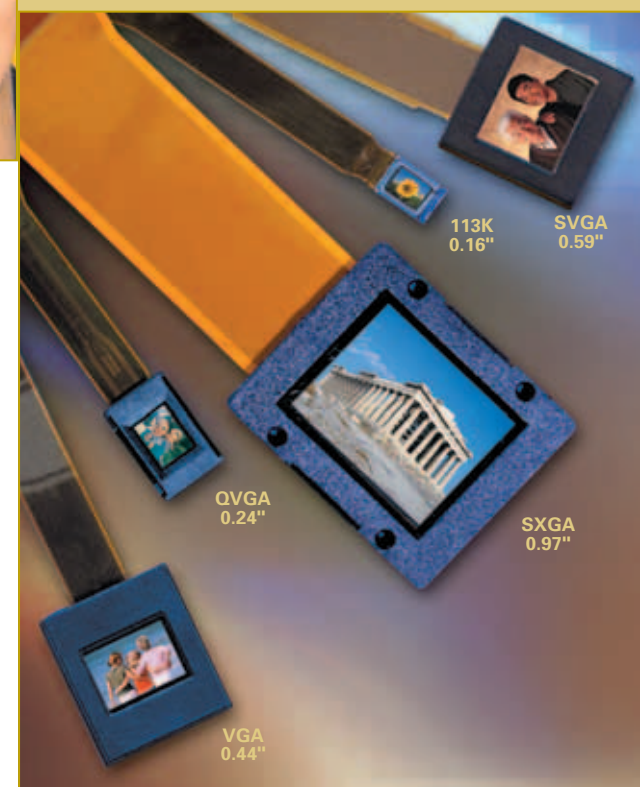
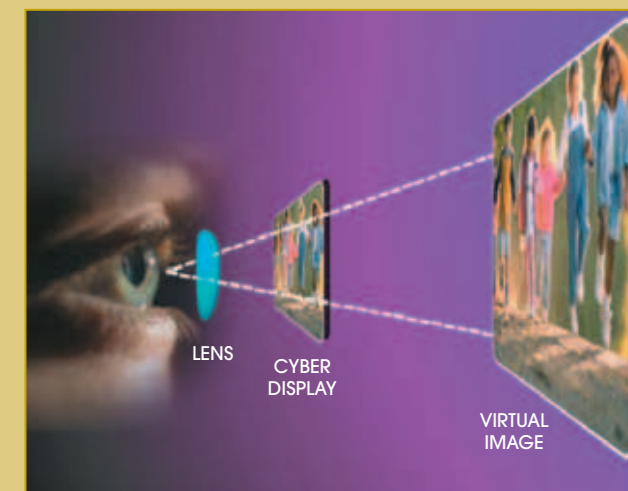
This is only the beginning of the mobile video revolution. In the same way that cell phones have rapidly evolved into a must-have device for people everywhere, Digital iVision™ is poised to handle exploding demand as the technology and devices continue to become more innovative, smaller, higher resolution, and more affordable.

What is Digital iVision™ Technology?

Kopin's Digital iVision™ technology compresses full-screen images into tiny microdisplays. The images are then enlarged using optical elements that enable the eyes to perceive a much larger image — typically bigger than the equivalent of a 30-inch TV.

The key enabler for Digital iVision technology is Kopin's CyberDisplay® products, which are the world's smallest light-transmitting displays for the resolution — less than 1% of the area of a computer monitor or LCD TV. Kopin's microdisplays have the same architecture as the LCD TV, and is scalable to high-definition TV resolution.

Kopin's light-transmitting microdisplays allow the thinnest, simplest optics for image magnification, which translates into lightweight, compact, and comfortable eyewear.



Digital iVision™ Products

Kopin provides the key components for Digital iVision technology™ to eyewear manufacturers: microdisplay, driver electronics, backlight, and optics. The CyberDisplay® products range from 113K – the size of a grain of rice (0.16 inch diagonal) to SXGA – the size of a postage stamp (0.97 inch diagonal), which has a resolution better than high-definition TV. The displays feature Kopin's patented low-voltage architecture to reduce power consumption.

Kopin can provide eyewear makers with a Binocular Display Module (BDM), which integrates the displays, electronics and optics into one lightweight, self-contained unit. This "plug-and-play" BDM engine enables device manufacturers to cost-effectively design stylish eyewear that consumers want.

Advantages of Digital iVision™ Technology

- Large, crisp, full-color images (bigger than 30-inch TV equivalent)
- Smallest and lightest weight
- Scalable to high-definition TV resolution
- Complete private viewing
- Freedom to enjoy mobile video anytime, anywhere
- Long battery life
- Affordable price